

Sector - Edible oil Report Date: 27 Feb 2017

Kanel Industries Ltd.

Kanel Industries Ltd. BSE Code: 500236 Market Data as on Date: 20 Feb 2017				
Current Price (₹)	4.25 Market Cap (₹ Crores)	7.82 Book Value (₹)	(2.44)	
52 Week High (₹)	5.20 Shares Outstanding	184,12,440 P/B Ratio	NA	
52 Week Low (₹)	2.40 Beta - Sensex	(0.29) Earnings Per Share (₹)	-	
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio		

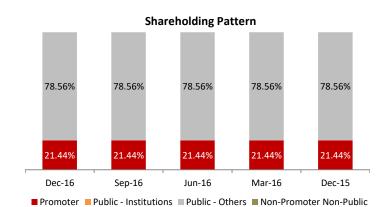
Company Info:

Kanel Industries Limited manufactures and exports various grades of castor oil. The Company offers premium refined castor oil, refined castor oil, and pharma grade castor oil, as well as castor meal. Kanel Industries Limited was incorporated in 1992 and is based in Ahmedabad, India

Peer Comparison

	Kanel Ind	MMTC Ltd	PH Capital
Sales	11.02	4,949.74	11.62
PAT	(0.03)	74.43	(1.20)
Equity	18.41	100.00	3.00
EPS	-	0.74	(4.00)
OPM %	(0.04)	2.30	(12.56)
NPM %	(0.23)	1.50	(10.32)

^{*} Peers are grouped according to sector and market cap



Quarterly Review - Dec 16:

The Company has recorded revenues of ₹ 11.02 Crores during the current quarter as against ₹ 10.03 Crores for the corresponding quarter last year. The Profit after Tax (PAT) for the current quarter stood at ₹ -0.03 Crores.

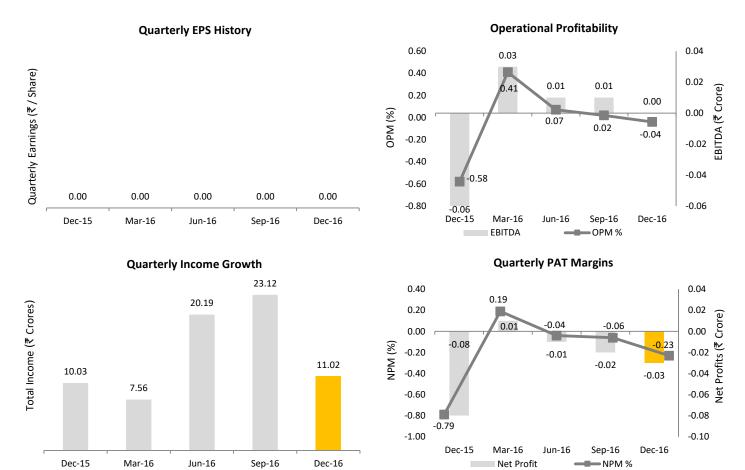
Quarterly Results:

Income Statement								
	Figures in ₹ Crores							
	Dec-16	% of (1)	Dec-15	% of (1)	Sep-16	% of (1)	Jun-16	% of (1)
Revenue	11.02		10.03		23.12		20.15	
Total Income	11.02		10.03		23.12		20.19	
Expenditure	(11.03)	-100.09%	(10.09)	-100.60%	(23.12)	-100.00%	(20.18)	-100.15%
Interest	-	-	-	-	-	-	-	-
PBDT	-	-	(0.06)	-0.60%	0.01	0.04%	0.01	0.05%
PBIDT	-	-	(0.06)	-0.60%	0.01	0.04%	0.01	0.05%
Depreciation	(0.02)	-0.18%	(0.02)	-0.20%	(0.02)	-0.09%	(0.02)	-0.10%
PBT	(0.03)	-0.27%	(0.08)	-0.80%	(0.02)	-0.09%	(0.01)	-0.05%
Tax	-	-	-	-	-	-	-	-
Net Profit	(0.03)	-0.27%	(0.08)	-0.80%	(0.02)	-0.09%	(0.01)	-0.05%



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Quarter on Quarter Changes:



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